

# ZANE LAW, LLC

## Estate Planning Package Flat Fee Schedule

The flat-fee packages listed below are designed to meet the estate planning goals of most clients. If your specific goals require a different type of estate plan, the cost of those services will be determined on a case-by-case basis. Once you and the Attorney determine what type of estate plan is appropriate for you, you will be quoted a fee for the work to be performed. That means you will know in advance how much your estate plan is going to cost. The fee includes a planning meeting to gather information about your estate, document drafting services, review of first drafts, signing meeting, and a binder with your original documents and copies.

**Your consultation is free. \$250 is due at your planning meeting. Fifty (50) percent of the balance is due at the time draft documents are delivered, and the remaining balance is due at the signing meeting. You will receive your documents when your balance is paid in full.**

<p><b>Simple Will Plan (Tier 1)</b></p> <ul style="list-style-type: none"> <li>• Last will and testament</li> <li>• Guardianship designations for children</li> <li>• Marital property agreement (if married)</li> <li>• Power of attorney for finances and property</li> <li>• Power of attorney for health care</li> <li>• Living will</li> </ul> <p>\$750 individual/ \$1,000 couples</p>	<p><b>Complex Will Plan (Tier 2)</b></p> <ul style="list-style-type: none"> <li>• Last will and testament with testamentary trust</li> <li>• Guardianship designations for children</li> <li>• Marital property agreement (if married)</li> <li>• Power of attorney for finances and property</li> <li>• Power of attorney for health care</li> <li>• Living will</li> </ul> <p>\$1,000 individual/\$1,500 couples</p>
<p><b>Revocable Trust Plan (Tier 3)</b></p> <ul style="list-style-type: none"> <li>• Pour-over will</li> <li>• Guardianship designations for children</li> <li>• Revocable trust</li> <li>• Trust certificate and trust funding instructions</li> <li>• Marital property agreement (if married)</li> <li>• Power of attorney for finances and property</li> <li>• Power of attorney for health care</li> <li>• Living will</li> </ul> <p>\$1,500 individual/\$2,000 couple</p>	<p><b>Complex Trust Plan (Tier 4)</b></p> <ul style="list-style-type: none"> <li>• Pour-over will</li> <li>• Guardianship designations for children</li> <li>• Complex trust or multiple trusts</li> <li>• Trust certificates and trust funding instructions</li> <li>• Marital property agreement (if married)</li> <li>• Power of attorney for finances and property</li> <li>• Power of attorney for health care</li> <li>• Living will</li> </ul> <p>Starting at \$2,500</p>

\*\*\* Additional fees will be added to your flat fees for preparing and recording transfer-on-death designations and deeds with the Register of Deeds Office. The first designation/deed is \$150; additional designations/deeds are \$75.